

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
NEW RESIDENTIAL INVESTMENT CORP.		45-3449660	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR RELATIONS	212-479-3150	IR@NEWRESI.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
1345 AVENUE OF THE AMERICAS, 45TH FL		NEW YORK, NY 10105	
8 Date of action		9 Classification and description	
VARIOUS		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
64828T201		NRZ	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ NEW RESIDENTIAL INVESTMENT CORP MADE CASH DISTRIBUTIONS TO ITS SHAREHOLDERS IN EXCESS OF ITS CURRENT AND ACCUMULATED EARNINGS. SEE ATTACHED SCHEDULE FOR DETAIL.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE DISTRIBUTIONS REDUCED THE BASIS OF THE SECURITIES IN THE HANDS OF THE SHAREHOLDERS. SEE ATTACHED SCHEDULE FOR DETAIL.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE COMPANY'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC SECTION 312. AS MODIFIED BY IRC SEC 857(d) FOR REAL ESTATE INVESTMENT TRUSTS AND THE REGULATIONS THEREUNDER. DISTRIBUTION AMOUNT IN EXCESS OF EARNINGS AND PROFITS IS CONSIDERED TO BE A NON-DIVIDEND DISTRIBUTION REDUCING BASIS UNDER IRC SEC 301(C)(2).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SEC 301(C)(2)

18 Can any resulting loss be recognized? ▶ NO. THERE WILL BE NO LOSS RECOGNIZED ON THE DISTRIBUTION IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THESE ACTIONS ARE EFFECTIVE ON THE DATES OF DISTRIBUTION AS DESCRIBED ON THE ATTACHED STATEMENT.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ 

Date ▶ 2/11/19

Print your name ▶ NICOLA SANTORO JR.

Title ▶ CFO

Paid Preparer Use Only

Print/Type preparer's name <u>ELEANOR HUETHER</u>	Preparer's signature <u>Eleanor M. Huether</u>	Date <u>02/11/19</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P01305445</u>
Firm's name ▶ <u>ERNST & YOUNG U.S. LLP</u>	Firm's EIN ▶ <u>34-6565596</u>		Phone no. <u>212-773-3000</u>	
Firm's address ▶ <u>5 TIMES SQUARE, NEW YORK, NY 10036</u>				

New Residential Investment Corp
45-3449660
Year Ended Decemeber 31, 2018
Supplemental Schedule to Form 8937

CUSIP	Record Date	Pay Date	Form	Per Share Distribution	Per Share Earnings & Profits	Per Share Reduction of Basis
64828T201	12/29/2017	1/30/2018	Cash	\$0.5000	\$0.3953	\$0.1047
64828T201	4/2/2018	4/27/2018	Cash	\$0.5000	\$0.3953	\$0.1047
64828T201	7/2/2018	7/27/2018	Cash	\$0.5000	\$0.3953	\$0.1047
64828T201	10/1/2018	10/26/2018	Cash	\$0.5000	\$0.3953	\$0.1047